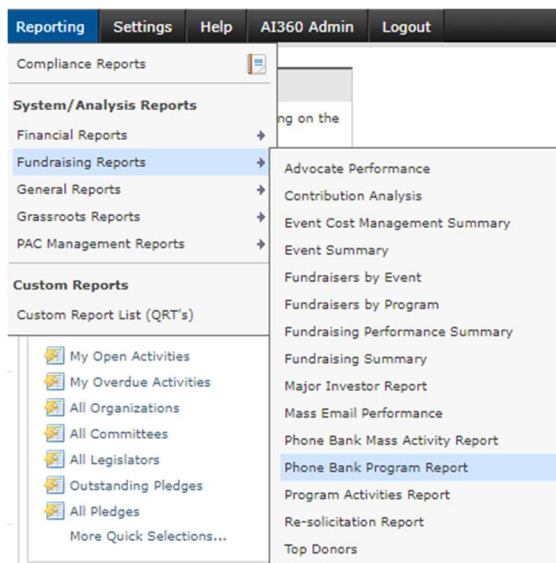


PHONE BANK REPORTING IN ARISTOTLE 360

Phone Bank Reporting in Aristotle 360

The Phone Bank Program Report gives an overview of all phone banks held in each State Association's program. Information available in the report includes how many calls were made per phone bank, how much money was raised per phone bank, how many volunteers participated per phone bank.

1. Go to Reporting → Fundraising Reports → Phone Bank Program Report.



2. Enter the Program name. All programs follow the same naming scheme 2022 [State Abbreviation] Phone Banks. E.g. 2022 NE Phone Banks. Enter the date ranges of the program. Each program runs for the calendar year 1/1/2022 to 12/31/2022. Click Run Report.

Phone Bank Program Report

Search Criteria

Program(s):

Program Date Range:

Start Date:

End Date:

Run Report

3. A preview of the report will appear. Click the Save icon and select the file format. The best report formats are either Excel or PDF. Excel will allow you to sort the information.

Phone Bank Program Report

Search Criteria

Program(s):

Program Date Range:
 Start Date:
 End Date:

Run Report

Phone Bank Program Report

1 of 1

Date of Report: 10/26/2022
 Program(s): 2022 NC

Word
 Excel
 PowerPoint
 PDF
 TIFF file
 MHTML (web archive)
 CSV (comma delimited)
 XML file with report data
 Data Feed

Program Name	Mass Activity Title	Webform Name	Federated Access	Event Name	Phone Bank Start Date	Commitment Amount	Outstanding Payment Total	Total Receipt Amount	We
									1

The Phone Bank Mass Activity Report shows detailed results of one (1) phone bank. Information available includes: total calls placed, call status for each target contacted, which volunteer (advocate) contacted each target, how many calls were made for each of the call statuses: contributed, emailed, declined, etc

1. Go to Reporting → Fundraising Reports → Phone Bank Mass Activity Report.

Reporting Settings Help AI360 Admin Logout

Compliance Reports

System/Analysis Reports

Financial Reports →

Fundraising Reports →

General Reports →

Grassroots Reports →

PAC Management Reports →

Custom Reports

Custom Report List (QRT's)

My Open Activities

My Overdue Activities

All Organizations

All Committees

All Legislators

Outstanding Pledges

All Pledges

More Quick Selections...

Advocate Performance

Contribution Analysis

Event Cost Management Summary

Event Summary

Fundraisers by Event

Fundraisers by Program

Fundraising Performance Summary

Fundraising Summary

Major Investor Report

Mass Email Performance

Phone Bank Mass Activity Report

Phone Bank Program Report

Program Activities Report

Re-solicitation Report

Top Donors

2. Enter in the Mass Activity title (this is the name of your phone bank that you created in the Phone Bank Wizard). E.g., 2022 NE Statewide Phone Bank. **Click Run Report.**

Phone Bank Mass Activity Report

Search Criteria

Mass Activity

2022 NE Statewide Phone Bank

Run Report

3. A preview of the report will appear. Click the Save icon and select the file format. The best report formats are either Excel or PDF. Excel will allow you to sort the information (See image above in Step 3 of the Phone Bank Program Report for downloading a report).